

Form ADV Part 2B
Firm Brochure
Supplement
January 31, 2025

provides information for
Matthew Engels that supplements
the CMG Wealth Management
brochure. You should have
received a copy of that brochure.
Please contact us at (469) 7297084 or <a href="mailto:sengels@cmgwm.com">sengels@cmgwm.com</a> if
you did not receive CMG's
Brochure or if you have any
questions about the contents of

**This Brochure Supplement** 

Additional information about Matthew Engels is also available on the SEC's website at www.adviserinfo.sec.gov.

this supplement.

# Matthew Stephen Engels CRD#7951112

CMG Wealth Management IARD#307513

2500 Dallas Parkway Suite 400 Plano, TX 75093 (469) 729-7183 mengels@cmgwm.com

### ITEM 2

## **Educational Background and Business Experience**

Matthew Engels, born in 2001, graduated from the Southern Methodist University in 2024 with a Bachelor's of Science in Economics with Finance Applications. Matthew Engels's employment information is listed below.

CMG Wealth Management, LLC Vice President

06/2024 to Present

CMG Wealth Management, LLC Intern

05/2021 to 05/2024

#### ITEM 3

# **Disciplinary Information**

Matthew Engels has not been and/or is presently not involved in any disciplinary, legal, or regulatory events that would be material to a client's evaluation of him or CMG.

#### ITEM 4

## **Other Business Activities**

Matthew Engels does not engage in any other business activities.

#### ITEM 5

## **Additional Compensation**

Matthew Engels does not receive any additional compensation.

#### ITEM 6

## **Supervision**

Stephen Engels, Managing Partner and Chief Compliance Officer of CMG Wealth Management, LLC, is responsible for supervising the investment advisory activities of CMG as well as monitoring and reviewing all forms of written communication provided to clients. Stephen Engels can be contacted via telephone at (469) 729-7084 and via email at <a href="mailto:sengels@cmgwm.com">sengels@cmgwm.com</a>.

#### ITEM 7

## **Requirements for State-Registered Advisers**

Matthew Engels has not been involved in an award or found liable in any arbitration claim or in any civil, self-regulatory organization or administrative proceedings.

Matthew Engels has not been the subject of a bankruptcy petition.